

OCT 12 2017 S.D. SEC. OF STATE

RECEIVED

Mark V. Meierhenry
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DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

October 10, 2017

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Onida \$2,400,000 Clean Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

City of Onida \$2,400,000 Borrower Bond dated October 2, 2017

RECEIVED

OCT 12 2017

S.D. SEC. OF STATE

1000383

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Onida

2. Designation of issue:

Borrower Bond.

3. Date of issue:

October 2, 2017

4. Purpose of issue:

City of Onida Wastewater System Improvements

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$2,400,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 2^{nd} day of October 2017.

By: Rondha Hiller Its: Finance Officer

\$2,400,000 City of Onida Clean Water Bororower Bond

Dated Oct 2, 2017

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2019			\$127,166.67	\$127,166.67	127,167	127,167
02/15/2020	\$13,488.42	2.500	\$15,000.00	\$28,488.42		
05/15/2020	\$13,572.73	2.500	\$14,915.70	\$28,488.42		
08/15/2020	\$13,657.56	2.500	\$14,830.87	\$28,488.42		
11/15/2020	\$13,742.92	2.500	\$14,745.51	\$28,488.42	113,954	113,954
02/15/2021	\$13,828.81	2.500	\$14,659.61	\$28,488.42		10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
05/15/2021	\$13,915.24	2.500	\$14,573.18	\$28,488.42		
08/15/2021	\$14,002.21	2.500	\$14,486.21	\$28,488.42		
11/15/2021	\$14,089.72	2.500	\$14,398.70	\$28,488.42	113,954	113,954
02/15/2022	\$14,177.78	2.500	\$14,310.64	\$28,488.42		
05/15/2022	\$14,266.40	2.500	\$14,222.03	\$28,488.42		
08/15/2022	\$14,355.56	2.500	\$14,132.86	\$28,488.42		
11/15/2022	\$14,445.28	2.500	\$14,043.14	\$28,488.42	113,954	113,954
02/15/2023	\$14,535.57	2.500	\$13,952.86	\$28,488.42		
05/15/2023	\$14,626.41	2.500	\$13,862.01	\$28,488.42		
08/15/2023	\$14,717.83	2.500	\$13,770.60	\$28,488.42		
11/15/2023	\$14,809.81	2.500	\$13,678.61	\$28,488.42	113,954	113,954
02/15/2024	\$14,902.38	2.500	\$13,586.05	\$28,488.42		•
05/15/2024	\$14,995.52	2.500	\$13,492.91	\$28,488.42	*	
08/15/2024	\$15,089.24	2.500	\$13,399.19	\$28,488.42		
11/15/2024	\$15,183.55	2.500	\$13,304.88	\$28,488.42	113,954	113,954
02/15/2025	\$15,278.44	2.500	\$13,209.98	\$28,488.42		
05/15/2025	\$15,373.93	2.500	\$13,114.49	\$28,488.42		
08/15/2025	\$15,470.02	2.500	\$13,018.40	\$28,488.42		
11/15/2025	\$15,566.71	2.500	\$12,921.72	\$28,488.42	113,954	113,954
02/15/2026	\$15,664.00	2.500	\$12,824.42	\$28,488.42		
05/15/2026	\$15,761.90	2.500	\$12,726.52	\$28,488.42	4.4	
08/15/2026	\$15,860.41	2.500	\$12,628.01	\$28,488.42		
11/15/2026	\$15,959.54	2.500	\$12,528.89	\$28,488.42	113,954	113,954
02/15/2027	\$16,059.29	2.500	\$12,429.14	\$28,488.42		
05/15/2027	\$16,159.66	2.500	\$12,328.77	\$28,488.42		
08/15/2027	\$16,260.65	2.500	\$12,227.77	\$28,488.42		
11/15/2027	\$16,362.28	2.500	\$12,126.14	\$28,488.42	113,954	113,954
02/15/2028	\$16,464.55	2.500	\$12,023.88	\$28,488.42		
05/15/2028	\$16,567.45	2.500	\$11,920.97	\$28,488.42		
08/15/2028	\$16,671.00	2.500	\$11,817.43	\$28,488.42		
11/15/2028	\$16,775.19	2.500	\$11,713.23	\$28,488.42	113,954	113,954
02/15/2029	\$16,880.04	2.500	\$11,608.39	\$28,488.42		
05/15/2029	\$16,985.54	2.500	\$11,502.89	\$28,488.42	Secretary and the secretary an	
08/15/2029	\$17,091.70	2.500	\$11,396.73	\$28,488.42		
11/15/2029	\$17,198.52	2.500	\$11,289.90	\$28,488.42	113,954	113,954
02/15/2030	\$17,306.01	2.500	\$11,182.41	\$28,488.42		
05/15/2030	\$17,414.17	2.500	\$11,074.25	\$28,488.42		
08/15/2030	\$17,523.01	2.500	\$10,965.41	\$28,488.42		
11/15/2030	\$17,632.53	2.500	\$10,855.89	\$28,488.42	113,954	113,954
02/15/2031	\$17,742.73	2.500	\$10,745.69	\$28,488.42		
05/15/2031	\$17,853.63	2.500	\$10,634.80	\$28,488.42		
08/15/2031	\$17,965.21	2.500	\$10,523.21	\$28,488.42		
11/15/2031	\$18,077.49		\$10,410.93	\$28,488.42	113,954	113,954
02/15/2032	\$18,190.48	2.500	\$10,297.95	\$28,488.42		
05/15/2032	\$18,304.17	2.500	\$10,184.26	\$28,488.42		
08/15/2032	\$18,418.57	2.500	\$10,069.86	\$28,488.42		
11/15/2032	\$18,533.69	2.500	\$9,954.74	\$28,488.42	113,954	113,95
02/15/2033	\$18,649.52	2.500	\$9,838.90	\$28,488.42		•
05/15/2033	\$18,766.08	2.500	\$9,722.34	\$28,488.42		
08/15/2033	\$18,883.37	Control of the Contro	\$9,605.06	\$28,488.42		

*	11/15/2033	\$19,001.39	2.500	\$9,487.03	\$28,488.42	113,954	113,954
	02/15/2034	\$19,120.15	2.500	\$9,368.28	\$28,488.42		
	05/15/2034	\$19,239.65	2.500	\$9,248.78	\$28,488.42		9 =
	08/15/2034	\$19,359.90	2.500	\$9,128.53	\$28,488.42		
	11/15/2034	\$19,480.90	2.500	\$9,007.53	\$28,488.42	113,954	113,954
	02/15/2035	\$19,602.65	2.500	\$8,885.77	\$28,488.42		
	05/15/2035	\$19,725.17	2.500	\$8,763.26	\$28,488.42		
	08/15/2035	\$19,848.45	2.500	\$8,639.97	\$28,488.42		
	11/15/2035	\$19,972.50	2.500	\$8,515.92	\$28,488.42	113,954	113,954
	02/15/2036	\$20,097.33	2.500	\$8,391.09	\$28,488.42	110,004	110,004
	05/15/2036	\$20,222.94	2.500	\$8,265.48	\$28,488.42		
	08/15/2036	\$20,349.33	2.500	\$8,139.09	\$28,488.42	10	
	11/15/2036	\$20,476.52	2.500	\$8,011.91	\$28,488.42	113,954	113,954
	02/15/2037	\$20,604.50	2.500	\$7,883.93	\$28,488.42	110,001	110,001
	05/15/2037	\$20,733.27	2.500	\$7,755.15	\$28,488.42		
	08/15/2037	\$20,862.86	2.500	\$7,625.57	\$28,488.42		
	11/15/2037	\$20,993.25	2.500	\$7,495.18	\$28,488.42	113,954	113,954
	02/15/2038	\$21,124.46	2.500	\$7,363.97	\$28,488.42	110,004	110,004
	05/15/2038	\$21,256.48	2.500	\$7,231.94	\$28,488.42		Tr. 15.11
	08/15/2038	\$21,389.34	2.500	\$7,099.09	\$28,488.42		
	11/15/2038		2.500	\$6,965.40	\$28,488.42	113,954	113,954
		\$21,523.02	2.500	\$6,830.88	\$28,488.42	110,004	110,004
	02/15/2039 05/15/2039	\$21,657.54	2.500	\$6,695.52	\$28,488.42		
		\$21,792.90	1001 2001000-1000	Percentage Application of the contract of	\$28,488.42		
	08/15/2039	\$21,929.11	2.500 2.500	\$6,559.32	\$28,488.42	113,954	113,954
	11/15/2039	\$22,066.16	2.500	\$6,422.26 \$6,284.35	\$28,488.42	113,334	110,004
	02/15/2040	\$22,204.08		\$6,145.57	\$28,488.42		
	05/15/2040	\$22,342.85	2.500	\$6,005.93	\$28,488.42		
	08/15/2040	\$22,482.49	2.500		\$28,488.42	113,954	113,954
	11/15/2040	\$22,623.01	2.500	\$5,865.42 \$5,724.02	\$28,488.42	113,934	110,004
	02/15/2041	\$22,764.40	2.500		\$28,488.42		
	05/15/2041	\$22,906.68	2.500	\$5,581.74	\$28,488.42		1
	08/15/2041	\$23,049.85	2.500	\$5,438.58	\$28,488.42	113,954	113,954
	11/15/2041	\$23,193.91	2.500	\$5,294.52		113,934	113,954
	02/15/2042	\$23,338.87	2.500	\$5,149.55	\$28,488.42		
	05/15/2042	\$23,484.74	2.500	\$5,003.69	\$28,488.42		
	08/15/2042	\$23,631.52	2.500	\$4,856.91	\$28,488.42	113,954	113,954
	11/15/2042	\$23,779.22	2.500	\$4,709.21	\$28,488.42	113,934	115,954
	02/15/2043	\$23,927.84	2.500	\$4,560.59	\$28,488.42		1
	05/15/2043	\$24,077.38	2.500	\$4,411.04	\$28,488.42 \$28,488.42		
	08/15/2043	\$24,227.87	2.50	\$4,260.56	\$28,488.42	113,954	113,954
	11/15/2043	\$24,379.29	2.50	\$4,109.13	\$28,488.42	110,004	110,004
	02/15/2044	\$24,531.66	2.50	\$3,956.76	\$28,488.42		
	05/15/2044	\$24,684.99	2.50	\$3,803.44	\$28,488.42		
	08/15/2044	\$24,839.27	2.50	\$3,649.16	\$28,488.42	113,954	113,954
	11/15/2044	\$24,994.51	2.50	\$3,493.91	\$28,488.42	110,004	110,001
	02/15/2045	\$25,150.73	2.50	\$3,337.70	\$28,488.42		
	05/15/2045	\$25,307.92	2.50	\$3,180.50 \$3,022.33	\$28,488.42	PARTITION OF THE PARTY	Assessment of the
	08/15/2045	\$25,466.09	2.50	1.6 Ed. 61 Ed. 6 1	\$28,488.42	113,954	113,954
	11/15/2045	\$25,625.26	2.50	\$2,863.17	\$28,488.42	110,004	110,001
	02/15/2046	\$25,785.42	2.50	\$2,703.01 \$2,541.85	\$28,488.42		
	05/15/2046	\$25,946.57	2.50		\$28,488.42	ĺ	
	08/15/2046	\$26,108.74	2.50	\$2,379.68	\$28,488.42	113,954	113,954
	11/15/2046	\$26,271.92	2.50	\$2,216.50	\$28,488.42	110,004	110,001
	02/15/2047	\$26,436.12	2.50	\$2,052.30			
	05/15/2047	\$26,601.35	2.50	\$1,887.08 \$1,720.82	\$28,488.42 \$28,488.42		1
	08/15/2047	\$26,767.60	2.50	\$1,720.82	\$28,488.42	113,954	113,954
	11/15/2047	\$26,934.90	2.50	\$1,553.52 \$1,385.18	\$28,488.42	110,004	. 10,004
	02/15/2048	\$27,103.24	2.50	\$1,385.18 \$1,315.78	\$28,488.42		
	05/15/2048	\$27,272.64	2.50	\$1,215.78 \$1,045.33	\$28,488.42		
	08/15/2048	\$27,443.09	2.50	\$1,045.33 \$873.81	\$28,488.42	113,954	113,954
	11/15/2048	\$27,614.61	2.50	\$701.22	\$28,488.42	110,004	
	02/15/2049	\$27,787.20	2.50	\$527.55	\$28,488.42		
	05/15/2049	\$27,960.87	2.50	ψυ21.00	Ψ20, 100.12		1

08/15/2049 11/15/2049	\$28,135.63 \$28,311.48	2.50 2.50	\$352.79 \$176.95	\$28,488.42 \$28,488.42	113,954	113,954
	\$2,400,000.00		\$1,145,777.62	\$3,545,777.62	\$3,545,778	\$3,545,778